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Sent by:
Barbara.Walters@waik
atodhb.health.nz
27/02/2019 11:41 a.m.

To: ""Phil_Wysocki@moh.govt.nz" <Phil_Wysocki@m
cc: "angela.tewhaiti@accessability.org.nz" <angela.te
"Doug_Funnell@moh.govt.nz" <Doug_Funnell@moh.govt.nz>, "Gemma_Rogers@mo
<sonia.hawea@taikura.org.nz>, Graham Guy <Graham.Guy@waikatodhb.health.nz>,
bcc:

Subject: RE: NASC working group - Sustainability project -

Hi all

I agree Craig with your comments. quite sure you all have already thought about this, around reducing allocations of PC and HH, the providers will need two weeks' notice of decreases in order to manage their staff. This will drag out any expected timeframes even more.

I am away on Friday and Nellie Harris is covering for me and have given her a hand over regarding the current situation although appreciate this is changing as we speak. She will attend the teleconference.

Thanks for keeping us informed Phil.

Kind regards

Barbara Walters
Manager
Disability Support Services
Disability Support Link
07 839 8883 ext 22929
[REDACTED]

CONFIDENTIALITY

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From: Phil_Wysocki@moh.govt.nz [mailto:Phil_Wysocki@moh.govt.nz]

Sent: Wednesday, 27 February 2019 10:12

To: Craig Hutchison

Cc: angela.tewhaiti@accessability.org.nz; Barbara Walters; bronwyn.collett@northable.org.nz;
Doug_Funnell@moh.govt.nz; Gemma_Rogers@moh.govt.nz; marlon Hepi; sonia.hawea@taikura.org.nz

Subject: RE: NASC working group - Sustainability project - confidential

thanks for your feedback Craig

Please see below responses to your questions:

- the reference to MidCentral is likely to remain - Doug has shared some of the headline messages from the proposed media statements. We won't be able to remove this if this is what the minister wants to say.
- can I ask that if you are sharing anything with your teams that it is extremely important that it be in the strictest of confidence. The sands are shifting literally hourly, currently it's unlikely there will be any announcement tomorrow as I suggested yesterday - Things may delay. I'll let all NASC know more on friday on the teleconference once I'm clearer on where things are at

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- there has been no funding increases to providers this year other than those required directly as a result of the Pay Equity settlement which is covered under legislation

-

Thanks again everyone for your ongoing support

cheers

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336
Mobile: [REDACTED]
Fax: 04 496 2050
mailto:Phil_Wysocki@moh.govt.nz

From: Craig Hutchison <hutchisonc@lifelinks.co.nz>
To: "Doug_Funnell@moh.govt.nz" <Doug_Funnell@moh.govt.nz>, "sonia.hawea@taikura.org.nz" <sonia.hawea@taikura.org.nz>,
Cc: "angela.tewhaiti@accessability.org.nz" <angela.tewhaiti@accessability.org.nz>, "bronwyn.collett@northable.org.nz" <bronwyn.collett@northable.org.nz>, marlon Hepi <marlon.hepi@taikura.org.nz>, Barbara Walters <Barbara.Walters@waikatodhb.health.nz>, "Phil_Wysocki@moh.govt.nz" <Phil_Wysocki@moh.govt.nz>, "Gemma_Rogers@moh.govt.nz" <Gemma_Rogers@moh.govt.nz>
Date: 27/02/2019 09:22 a.m.
Subject: RE: NASC working group - Sustainability project - confidential

Good morning

Overall I think this reads well and tells the story as we know it.

BUT I think it is not appropriate to either include reference to the PILOT in north island or perhaps change the wording

The way its written now it would suggest that this is the way of the future. In fact its costing much much more to operate the scheme and I believe the expectations from the PILOT are contrary to other statements made in the bulk of the draft document. It talks about person driven etc. well the PILOT is certainly that but its not sustainable either. So I believe if that reference/para remains it will infer/imply/suggest that, that is the way for the future.

Otherwise reads OK

We do need to get our team on board ASAP

Can I also check that there will be NO funding increases for any community providers/residential providers etc as the annual norm has been.

If anyone gets a pay rise(apart from NASCs!!!) then I imagine the sky will fall in further!!

Craig

From: Doug_Funnell@moh.govt.nz [mailto:Doug_Funnell@moh.govt.nz]
Sent: Wednesday, 27 February 2019 8:20 a.m.
To: sonia.hawea@taikura.org.nz
Cc: Craig Hutchison; angela.tewhaiti@accessability.org.nz; bronwyn.collett@northable.org.nz; marlon Hepi; Barbara Walters; Phil_Wysocki@moh.govt.nz; Gemma_Rogers@moh.govt.nz
Subject: NASC working group - Sustainability project - confidential

Following on from the teleconference yesterday Phil asked I send out the draft planning around the approach he

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talked about yesterday.

It would be good to get any feedback you have in relation to this document. It is not yet complete, there are likely to be some changes and as with the discussion yesterday please keep it confidential at this point although I understand you may need to get some feedback from experts within your team.

Your feedback would be appreciated by the end of today Wednesday if that is possible.

If you could concentrate on the sections in the main document rather than the Appendix. But I would like any suggestions for a wider prioritisation framework when considering package increases Appendix 2. There were a couple of good points raised at the meeting yesterday which I will look to include.

If you have thoughts on sentences that can be strengthened, or instructions you think are not clear, or instructions you feel would be difficult to action or have a significant negative consequence on people then it would be good to know what these are.

Thanks.

Doug Funnell
Contract Relationship Manager
Disability Support Services Group
Ministry of Health
DDI: 03 474 8550
Fax: 03 474 8582

<http://www.moh.govt.nz>

mailto:Doug_Funnell@moh.govt.nz *****

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Sent by: Phil
Wysocki/MOH
18/02/2019 02:41 p.m.

To:
cc:
bcc:

NASC Managers - DSS,
Gemma Rogers/MOH@MOH, Doug Funnell/MOH

Subject:

Financial Sustainability

Dear NASC Managers

Just a quick email to thank you all for the plans you have submitted. we've been working through them and identifying where there are some common themes in terms of proposed approaches. We are looking to provide an overall summary and will likely look to provide some guidance around particular areas eg Home Management so that as much as possible there is a degree of consistency in approach nationally. We'll aim to get this out to you by the end of this week.

Thanks again for your continued support.

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Thanks

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336
Mobile: [REDACTED]
Fax: 04 496 2050

mailto:Phil_Wysocki@moh.govt.nz

From: Simone Newsham <Simone.Newsham@nmdhb.govt.nz>
To: "Phil_Wysocki@moh.govt.nz" <Phil_Wysocki@moh.govt.nz>,
Date: 13/02/2019 11:43 a.m.
Subject: FW: NM NASC Action Plan

Hi Phil,

This is the bones of our plan. Sorry we have been a little distracted down here but as Richard says the process is underway.

Thanks

Simone

From: Richard Gould
Sent: Monday, 11 February 2019 11:04 AM
To: Simone Newsham <Simone.Newsham@nmdhb.govt.nz>
Subject: NM NASC Action Plan

The initial plan for Nelson Marlborough NASC is to pull and review available reports and metrics looking at potential areas for reductions. This process is already in progress.

We will focus on four areas initially, which are:

OverSpa
Household Management
Carer Support
IRP

OverSpa

When reviewing all OverSpas we will be looking at pulling data on the following areas:

- Service categories
- Assessor
- \$ per category
- Amount over SPA

In pre-planning stage, it is reviewing the top 10% OverSpa and look at anticipated funding savings if reductions are made based on percentage decreases e.g. 2-3%.

Household Management

Reviewing any plans over 3 hours

Carer Support Allocations

Reviewing all over 28 days

IRP

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Reviewing and assessing recent and upcoming requests.

Team Leader - Disability
Needs Assessment Service - Support Works
Nelson Marlborough Health
0800 244 300
Phone (03) 539 3980 or ext 8980, Mobile [REDACTED]

Sent by: Phil
Wysocki/MOH
14/02/2019 02:54 p.m.

To:
cc:
bcc:

NASC Managers - DSS,
Doug Funnell/MOH@MOH, Gemma Rogers/MOH

Subject:

Financial Sustainability - CONFIDENTIAL

Good afternoon All

Please keep this communication confidential.

Thanks to you all for submitting plans around your individual approaches to the financial sustainability programme for NASC. I appreciate the time you have spent working with us and on your plans to address our growing financial pressures.

Managing within our budget by changing the level of support available to current clients will ensure we have the ability to fund newly eligible clients. Our communication to the sector will make it clear that the Ministry has directed NASC to review and realign allocations. I do not want to minimise the actions we need to take, and that these are going to be challenging for all. NASC will need to target areas where we can achieve the quickest financial gains in order for the Ministry to manage its spend back down towards its appropriation.

Areas that each of you have targeted will be collated together under various support services and we will share an overall summary with you all. We will likely need to discuss approaches to ensure that as much as possible we maintain some level of consistency across NASCs. We'll undertake to do this as quickly as we can.

Communications are being worked on this week with high level messaging and a cover letter to accompany any communications from your NASC to individuals around changes to their support.

At this stage we are aiming to get messages out to the wider sector by late February with an expected implementation date of 1 March.

Below I have added each individual NASC targeted savings. If NASCs are seeking additional resources this cost will need to be added to your savings target for 30 June

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This table shows the savings that each NASC will need to achieve by the end of the 2018/19 financial year.

| NASC | Savings |
|--------------------------------|---------------------|
| | To June 19 |
| Access Ability Taranaki | \$290,041 |
| Access Ability Otago/Southland | \$752,441 |
| Access Ability Wanganui | \$146,263 |
| Options Hawkes Bay | \$481,191 |
| Capital support | \$473,980 |
| Support Works | \$426,650 |
| DSL | \$925,026 |
| Focus | \$104,588 |
| Lifelinks | \$1,427,366 |
| Life Unlimited Hutt | \$383,557 |
| Life Unlimited Tairāwhiti | \$88,474 |
| Taikura | \$2,715,349 |
| Northable | \$434,571 |
| Supportnet | \$714,089 |
| Enable NASC | \$636,414 |
| Total | \$10,000,000 |

Once again, I want to thank you for all your work so far and acknowledge that the next few months are going to be very challenging for us all.

Kind regards

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336
Mobile: [REDACTED]
Fax: 04 496 2050

mailto:Phil_Wysocki@moh.govt.nz

Sent by: Phil
Wysocki/MOH
13/02/2019 07:44 a.m.

To:
cc:
bcc:

Subject:

"Sonia Hawea" <sonia.hawea@taikura.org.nz>,

NASC Targets

Hi Sonia

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I want to get an email out to NASC Managers before the end of the week around the financial sustainability savings targets. Do you think it appropriate I send a single email out with the table that shows every NASC's target to everyone or should I send targets out individually?

Did your meeting go ok with Min Genter?

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336
Mobile: [REDACTED]
Fax: 04 496 2050

mailto:Phil_Wysocki@moh.govt.nz

Sent by:
hutchisonc@lifelinks.co.
nz

11/02/2019 12:02 p.m.

To:
cc:
<maddockp@lifelinks.co.nz>,
bcc:

Subject:

"Phil_Wysocki@moh.govt.nz" <Phil_Wysocki@moh.govt.nz>
"Doug_Funnell@moh.govt.nz" <Doug_Funnell@moh.govt.nz>

RE: LifeLinks NASC Action Plan

Greetings Phil

Attached is the notes from our recent management team meeting in regards developing a plan to save \$3m
This will serve as our plan however you will see the comment about waiting until March so a national plan can be developed at the NASCA meeting

Regards

Craig Hutchison

From: Pene Maddock
Sent: Monday, 11 February 2019 9:59 a.m.
To: Craig Hutchison
Subject: FW: NASC Action Plan

Will you do this?

Regards
Pene

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LifeLinks values your feedback. Please visit our Website.
<http://www.lifelinks.co.nz/support/survey-form>

Pene Maddock ♦ Operations Manager ♦ DDI (03) 741 4585 ♦ M: 027 313 5570



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Thank you

From: Phil_Wysocki@moh.govt.nz [mailto:Phil_Wysocki@moh.govt.nz]
Sent: Monday, 11 February 2019 9:58 a.m.
To: NASC_Managers_-_DSS@moh.govt.nz
Cc: Doug_Funnell@moh.govt.nz; Gemma_Rogers@moh.govt.nz
Subject: NASC Action Plan

Morena all NASC Managers

Just a gentle reminder please to submit your planned approach to the targeted savings project. I'm happy to receive these in whatever format you prefer. Today was our agreed deadline from our teleconference on 1 February.

We are continuing to work on developing comms at this end and are hoping to make good progress this week

Thank you to those NASCs who have already submitted their planned approach - much appreciated

Kind regards

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336
Mobile: [REDACTED]
Fax: 04 496 2050

rom: Gemma_Rogers@moh.govt.nz <Gemma_Rogers@moh.govt.nz>
Sent: Monday, 11 February 2019 9:40 a.m.
To: Marlon Hepi <marlon.hepi@taikura.org.nz>
Subject: Re: Allocation Project

Thanks Marlon

we're collating these together - is it possible to get a word version please?
Gemma Rogers
Contract Relationship Manager
Service Access

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Disability Support Services
Service Commissioning
Ministry of Health
DDI: 095809047
Mobile: 021874230

From: Marlon Hepi <marlon.hepi@taikura.org.nz>
To: "[Gemma Rogers@moh.govt.nz](mailto:Gemma_Rogers@moh.govt.nz)" <[Gemma Rogers@moh.govt.nz](mailto:Gemma_Rogers@moh.govt.nz)>,
Date: 11/02/2019 09:31 a.m.
Subject: Allocation Project

Hi Gemma,

Please find attached TT DRAFT Budget Allocation Paper, look forward to going through this with you at some point, soon.

Nga mihi,

Marlon Hepi
General Manager – Business Development.
Taikura Trust

570 Mt Wellington Highway, Mt Wellington, Auckland
MB: [REDACTED]
E: marlon.hepi@taikura.org.nz
W: www.taikura.org.nz

Sent by: Phil
Wysocki/MOH
11/02/2019 09:58 a.m.

To:
cc:
bcc:

NASC Managers - DSS,
Doug Funnell/MOH@MOH, Gemma Rogers/MOH

Subject:

NASC Action Plan

Morena all NASC Managers

Just a gentle reminder please to submit your planned approach to the targeted savings project. I'm happy to receive these in whatever format you prefer. Today was our agreed deadline from our teleconference on 1 February.

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Kind regards

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336

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Mobile: [REDACTED]
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mailto:Phil_Wysocki@moh.govt.nz

From: "Myree Ahpene [WrDHB]" <Myree.Ahpene@wairarapa.dhb.org.nz>
To: Phil_Wysocki <Phil_Wysocki@moh.govt.nz>,
Cc: "Doug Funnell (Doug_Funnell@moh.govt.nz)" <Doug_Funnell@moh.govt.nz>
Date: 10/02/2019 09:01 p.m.
Subject: Plan Subject: Draft plan to look at budget overspend

Hi Phil

Further to the telephone conference on 01/02 below is our plan to increase our effort on budget management.

Short term

Reduce Coordinator delegation - escalation to Manager/Team Leader for approval for packages over 7hrs PC, 2hrs HM, 5hrs SL per week or 50 days per year respite (carer support and/or residential respite)
Shift staff resource to target reviews on packages over these allocation levels. Also target those that have an allocation of Discrete 1:1 for people attending Vocational services, and packages over SPA.
Continue routine reviews and reassessments as able applying the same focus as above.
Discussion with the DHB ASD Coordinator (who sits within the FOCUS team) to set expectations that referrals for NASC services are an option of last resort.

Resource considerations.

FOCUS had an MOH development review at the end of 2017 which resulted in 11 findings. FOCUS has responded and met 10 out of the 11 findings. The final finding is regarding DHB planning documents and we were given until 31 March 2019 to response to this. The auditor has also indicated they are planning to do a return visit around June. We would request a delay in the above so that the Manager and Team Leader can be actively involved in this overall process

Longer Term

FOCUS will continue to closely monitor allocations and increase opportunities to reduce these as appropriate under the above framework.

Noho ora mai (Be well)

Myree Ahpene
Manager – FOCUS
Wairarapa DHB
PO Box 96
MASTERTON
Ph: 06 946 9813 / Fax: 06 946 9826
Cell: [REDACTED]



From: Karen Wilton <KarenW@lifeunlimited.net.nz>
To: "Phil_Wysocki@moh.govt.nz" <Phil_Wysocki@moh.govt.nz>,
Cc: "Doug_Funnell@moh.govt.nz" <Doug_Funnell@moh.govt.nz>, Mark Brown <mark@lifeunlimited.net.nz>
Date: 08/02/2019 02:22 p.m.
Subject: RE: NASC discussion 1 Feb

Dear Phil

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Further to your message below, please find attached the formal response from Life Unlimited.

We'd be very pleased to talk to you further re this.

Regards

Karen

Karen Wilton

Service and Development Manager

Life Unlimited Charitable Trust

Living Independence for Everyone

5 Bouverie Street, PO Box 33145, Petone, LOWER HUTT 5046

Phone 04 569 3102 DDI 04 9035527 [REDACTED]

www.lifeunlimited.net.nz karenw@lifeunlimited.net.nz

From: "Paul Moles [CCDHB]" <Paul.Moles@ccdhb.org.nz>
Date: 7 February 2019 at 5:35:46 PM NZDT
To: "Phil Wysocki@moh.govt.nz" <Phil.Wysocki@moh.govt.nz>
Cc: "Doug Funnell@moh.govt.nz" <Doug.Funnell@moh.govt.nz>
Subject: As requested- suggested plan

Hi Phil and Doug,

Please find attached my thoughts around a potential action plan that can be adjusted to save more or less based on allocation practice. As the \$\$ per NASC are not out yet this is the best I could come up with re savings, but can tweak percentages on the concepts once the \$\$ are known.

I have been thinking during the week, would it not be better if we had a national approach to this and what was being cut and how it was going to happen? I feel that leaving it to individual NASC's to "sort it" will potentially create unrest within the targeted client population.

Could consideration please be given to a national and shared budget management approach?

I am on Annual Leave tomorrow hence why this is with you a day early.

Talk soon...

Kind regards,

Paul

PAUL MOLES

SERVICE LEADER

Capital Support

Phone: 04 230 6400 | **Fax:** 04 918 2173 | **DDI:** 04 230 6401 | **CELL:** [REDACTED]

Email: paul.moles@ccdhb.org.nz

Sent by:
Mary.Roberts@hawkes
baydhb.govt.nz

07/02/2019 04:20 p.m.

To:
cc:
bcc:

Subject:

"Gemma_Rogers@moh.govt.nz" <Gemma_Roger

Savings plan Feb 2019

Hi Gemma

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Proposed savings plan as requested for NASC HB. Happy to respond to any queries.

Regards

Mary

Sent by:
Don.Sorrenson@bopdh
b.govt.nz

To:
cc:
bcc:

"Phil_Wysocki@moh.govt.nz" <Phil_Wysocki@mo

07/02/2019 12:55 p.m.

Subject:

Budget

Hi

We would look to make savings using the following approaches:

- 1 Target high and very high SPA 'community' clients with an aim to making reductions in funding allocations within this group quickly where possible.
- 2 Reduce funding allocation of all community packages on review by an average of 75%. Staff will be required to reduce allocations within their caseloads by a particular percentage overall. This does not mean every case is reduced, but overall, the funding allocation across the NASC is reduced by a particular percentage.
- 3 Potentially cap allocations for clients with a Level one ASD diagnosis and make a standard allocation. For example this could be an amount of carer support days or a similar dollar amount. Many of these clients currently receive packages including carer support, IF and / or IF respite or EIF.
- 4 We will not undertake early reviews that are requested for an increase in services where there is no significant increase in need.

Note: There will be some impact on resources, mostly in our admin area and some additional funding to assist with this would be appreciated.

Don Sorrenson
Regional Manager

Support Net
510 Cameron Road
P O Box 2121
Tauranga

Sent by: Phil
Wysocki/MOH
07/02/2019 09:05 a.m.

To:
cc:
bcc:

"Sonia Hawea" <sonia.hawea@taikura.org.nz>,
Doug Funnell/MOH@MOH, Gemma Rogers/MOH

Subject:

NASC Discussion Feb1 - notes including prior NASC

Hi Sonia

Please see attached a high level summary of where we've landed with the NASC project under financial sustainability. Also included are a number of thoughts/ideas shared by the NASC Project Group around NASC may

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want to look in terms of their approach to the challenge ahead.

I'm not sure whether NASC are going to get together to have further discussions to share ideas however I wanted to share this with you as NASCA Chair as some initial thoughts the group had to feed into any discussion that may be happening

cheers

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336
Mobile: [REDACTED]
Fax: 04 496 2050

mailto:Phil_Wysocki@moh.govt.nz

Sent by: Phil Wysocki/MOH
01/02/2019 05:36 p.m.

To: NASC Managers - DSS,
cc: "Sonia Hawea" <sonia.hawea@taikura.org.nz>, Doug Funnell/MOH@MOH, Gem Atkinson/MOH@MOH, Cameron Elliott/MOH@MOH, "Jan White" <jan.white@iconsult.net.nz>,
bcc:

Subject: NASC discussion 1 Feb

Hi All

Please see attached a brief summary of this morning's teleconference discussion - thanks for pulling these together
Doug

I've added some action points as best as I can remember. Let me know if you think I've missed anything

Have a great weekend and again thanks for your ongoing support as we work through the challenges ahead

cheers

Phil Wysocki
Manager
Service Access
Disability Support Services
Disability
Ministry of Health
DDI: 04 816 4336
Mobile: [REDACTED]
Fax: 04 496 2050

mailto:Phil_Wysocki@moh.govt.nz

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Sent by:
Bronwyn.Collett@northable.org.nz

31/01/2019 04:34 p.m.

To:
cc:
bcc:

Subject:

"Gemma_Rogers@moh.govt.nz" <Gemma_Roge

Strategies for Budget Realignment

Hello Gemma

Please see attached the strategies NorthAble has developed so far for the required national exercise. The attached document only includes broad strategies across populations. We do also have some historical packages that would not meet current guidelines and I will be sending through details of these in a separate document. I will be joining the teleconference tomorrow morning. I am happy to discuss further beforehand if you want to.

Regards,

Bronwyn Collett
NASC Manager



40 John St
Whangarei 0110

Phone **09 430 0988**
Fax **09 438 9468**
Email **bronwyn.collett@northable.org.nz**